Poly Clariti Workflow Lite is a software app installed on customer provided Windows server as an add-in (extension) to Microsoft Outlook. The app enables users to easily create calendar invites and join meetings with Poly meeting rooms or a browser from within a Poly Clariti solution deployment.

To make scheduling and joining meetings a breeze and to drive better adoption of video conferencing and collaboration within your organization, Poly Clariti Workflow Lite integrates and works natively with both Microsoft O365 Outlook client, stand-alone Microsoft Outlook app, and Microsoft Outlook Web Application. Upon the successful creation of an invite, the meeting details are saved, and a notification is sent to the invited participants. When the conference begins on the Poly Clariti software, all participants can join the conference using their video or audio devices or the web-based app with a "click-to-join" link.

**KEY CAPABILITIES**
- Provides customized meeting invitation/notification templates with links to "Join the meeting" for Poly Clariti App
- Sends email notification to all participants with the meeting room assigned to the meeting, audio dial-in details, help desk information, and other meeting information
- Supports randomly generated room numbers and dedicated personal meeting room numbers
- System mute "on join" for privacy
- Integrates with Single-Sign-On (SSO) for security
- IT Admin deployment templates and settings for high scale adoption (Microsoft Outlook)

**BENEFITS**
- Simplified - Scheduling makes it easy to setup calls to invite people and rooms
- Easy join - Simple link or dial-in over audio-only
- Investment protection - Works in conjunction with existing calendaring functionality available on Poly and select competitive systems
- Interoperability - Supporting standards-based video endpoints and even room control systems
- Flexibility – Poly Professional Services can develop custom enhancements to meet customer needs

EASILY SCHEDULE YOUR POLY VIDEO CONFERENCE WITH MICROSOFT OUTLOOK AND ENJOY A CLICK-TO-CALL EXPERIENCE.
POLY CLARITI WORKFLOW LITE

SPECIFICATIONS

SERVER REQUIREMENTS
Poly Clariti Workflow Lite is a server application for installation on Microsoft Windows Server 2012R2 and above. The server must be provisioned with the following minimum specifications.

500 DEVICES:
- 2 CPU’s or better
- 8GB RAM
- 60GB HDD

1000 DEVICES:
- 4 CPUs or better
- 16GB RAM
- 60GB HDD

Configuration of the application is performed via remote desktop connection to the Windows server. The server must have a Google web browser installed.

DNS REQUIREMENTS
Poly Clariti Workflow Lite uses environments for each calendaring environment and for resolution of the Poly Clariti Workflow Lite server by Poly video conferencing devices.

A DNS‘A’ or CNAME record is required for each environment. The record must be resolvable to the Windows Server hosting the Poly Clariti Workflow Lite by the compatible Poly video conferencing devices.

Split brain DNS is supported via multiple environments, where records resolve internally to Windows Server hosting the Poly Clariti Workflow Lite and externally to Poly RealPresence Access Director.

NETWORK REQUIREMENTS
Poly Clariti Workflow Lite retrieves calendars from the configured calendaring environment via HTTPS TCP/443. Access maybe routed via a forwarding proxy.

Poly devices request Microsoft calendars via OTD Workflow Suite Lite, and therefore requires HTTPS router TCP/443 access to Windows Server.

For Microsoft Office 365 and Skype for Business deployments, OTD creates conferences on the Poly Clariti Core via the HTTPS TCP/8443.

REDUNDANCY REQUIREMENTS (HIGH AVAILABILITY)
Poly Clariti Workflow Lite redundancy requires two instances. An additional instance of Poly Clariti Workflow Lite to be installed on another Windows Server in Poly Clariti Workflow Lite version 2.0 and above. High availability can then be configured within the application using a shared virtual IP address or FQDM.

PRIVATE CLOUD
Poly Clariti Workflow Lite is supported for deployment in either Microsoft Azure or Amazon AWS where routable network is in place to the calendar environment trusted with the Microsoft Outlook clients and reachable by the supported Poly video endpoints.

OPTIONAL
Poly Clariti Workflow Lite comes included with Poly Clariti subscriptions. Looking for even more feature functionality? Upgrade to Poly Clariti Workflow Suite adding One Touch Dial, Easy Schedule (for other VaaS solutions), and Meeting Director.

LEARN MORE
For more information about Poly Services, contact your authorized Poly representative for partner. Alternately, visit www.poly.com

©2021 Plantronics, Inc. All rights reserved. Poly and the propeller design are trademarks of Plantronics, Inc. The Bluetooth trademark is owned by Bluetooth SIG, Inc. and any use of the mark by Plantronics, Inc. is under license. All other trademarks are the property of their respective owners. 7.20 1294288